

## PB&T Bank Digital Banking — Notifi Alert Setup Instructions

Notifi is PB&T Bank's near-real-time alert system for retail and business digital banking, replacing the current notification system. Alerts arrive within seconds after a transaction is posted to your account, helping you identify and respond to potentially suspicious or fraudulent activity. These instructions explain how to enable Notifi alerts.

### Enabling Notifi Alerts – Retail Digital Banking

- Log into your profile > Notifications tab.
- Click Notification Settings.

The screenshot shows the 'Notifications' tab selected. On the right side, there are two links: 'Notifications Settings' (with a gear icon) and 'Notifications History' (with a clock icon). A redacted area is visible in the center of the header.

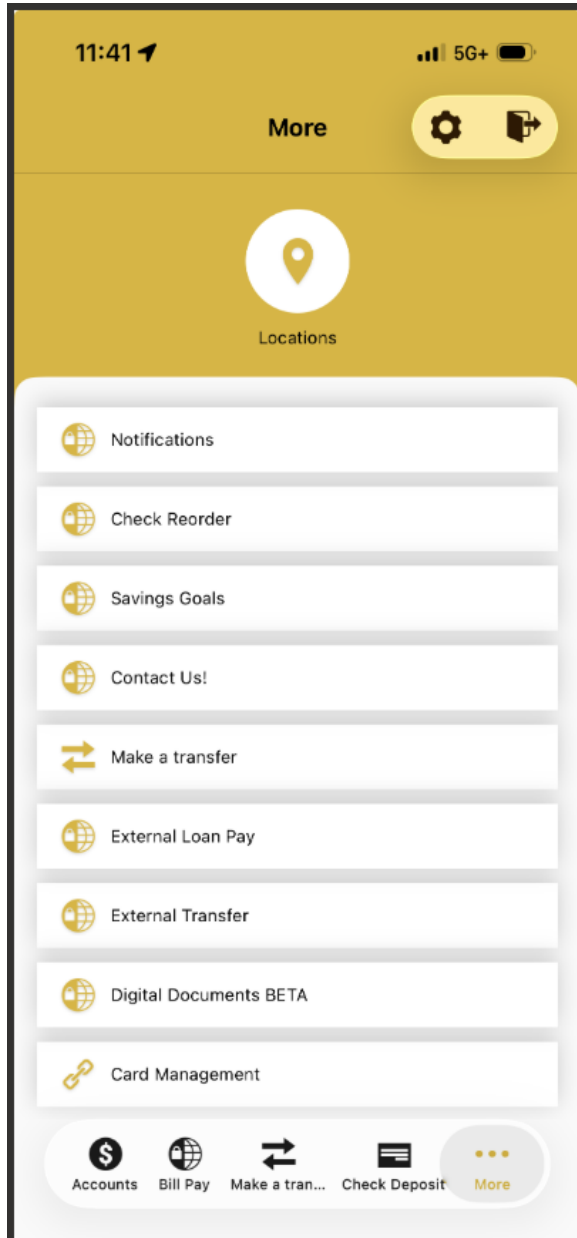
- The Time zone defaults to Central. To change, click the dropdown and select your time zone.
- To enable text notifications, you will need to add your mobile number. Click Add and enter your mobile number. You will be sent a verification code to the number provided. Enter your code and click Activate.
- The email address tied to your profile will auto-populate in the email notifications section. You can add and remove emails in this section.
- On the Notifications screen, select the toggle beside an alert, choose the applicable account or accounts, and select one or more delivery methods: push notification, text message, or email. After confirming your selections, select Add.

The screenshot shows the 'Card transaction over threshold amount' alert setup screen. It features two alert entries, each with a toggle switch, an account icon and name, a threshold amount, and delivery method options (push, text, email). Each entry has an 'Add' button.

| Alert Name      | Account | Threshold | Delivery Methods                        | Action |
|-----------------|---------|-----------|-----------------------------------------|--------|
| Comm Const Draw | *2845   | \$ 0      | Apple: iPhone 15 Pro: d95dc, [Redacted] | Add    |
| TGF Operating   | *2837   | \$ 1.00   | Apple: iPhone 15 Pro: d95dc, [Redacted] | Add    |

- Repeat for any additional alerts

You can also enable alerts using the PB&T Anywhere app by selecting More > Notifi Alerts.



## Enabling Notifi Alerts – Business Digital Banking/Treasury Management

- Log into your profile > Additional Services > Notifications.
- Click Notification Settings.

Notifications



[Notifications Settings](#)  
[Notifications History](#)

- The Time zone defaults to Central. To change, click the dropdown and select your time zone.
- To enable text notifications, you will need to add your mobile number. Click Add and enter your mobile number. You will be sent a verification code to the number provided. Enter your code and click Activate.
- The email address tied to your profile will auto-populate in the email notifications section. You can add and remove emails in this section.
- On the Notifications screen, select the toggle beside an alert, choose the applicable account or accounts, and select one or more delivery methods: push notification, text message, or email. After confirming your selections, select Add.

← Card transaction over threshold amount

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 Comm Const Draw | \*2845  
\*2845

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☒ Apple: iPhone 15 Pro: d95dc

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Add

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 TGF Operating | \*2837  
\*2837

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Add

- Repeat for any additional alerts
- You can also enable alerts using the PB&T Anywhere app by selecting More > Notifications.